RGB®

INVESTOR PRESENTATION

September 2026

DISCLAIMER

This presentation contains general information about RGB International Berhad and its subsidiaries (collectively, the 'Group') and their activities current as at 26 February 2026, unless otherwise stated. It is provided in summary form, does not purport to be complete and may be subject to change at any time without notice. It should be read in conjunction with the Group's other periodic and continuous disclosure announcement which are available at www.rgbgames.com.

This document and any oral presentation accompanying it has been prepared in good faith, however, no express or implied representation or warranty is given as to the accuracy or completeness of the information in this document, in any accompanying presentation or in any other written or oral communication transmitted or made available to any investor or potential investor (collectively, the "Other Materials"). Nothing in this document, in any accompanying presentation or in any Other Materials is, or shall be relied upon as, a promise or representation. All statutory representations and warranties are excluded, and any liability in negligence is excluded, in both cases to the fullest extent permitted by law. No responsibility is assumed for any reliance on this document or the accompanying presentation or any Other Materials.

Without limiting the above, this document, any accompanying presentation and any Other Materials may contain forecasts, forward looking statements or statements as to future affairs which are based on estimates, assumptions and expectations of the Group (some or all of which may not be satisfied or may not occur) that, while used in good faith, necessarily involve (i) subjective judgements, (ii) inherent uncertainties; and (iii) significant contingencies, many of which are beyond the Group's control or reflect future business decisions which are subject to change. Any forecast or financial information presented in this presentation and any Other Materials must not be taken as a representation as to future matters.

Therefore, there can be no assurance that such forecasts, forward looking statements or statements as to future affairs will be realized or that the Group's actual or future results, or subsequent forecasts, will not vary significantly from such forecasts, forward looking statements and statements as to future affairs. The actual results may vary from the anticipated results and such variations may be material. Any and all forecasts and financial information in this document and any Other Materials are not, and shall not be relied upon as, a promise or representation as to future matters.

The Group's results may be affected by factors including, but not limited to, the risks and uncertainties in competitive developments, regulatory actions, litigation and investigations, business development transactions, economic conditions, pandemics and changes in laws and regulations. The Group accepts no responsibility or liability in relation to the accuracy or completeness of any forecasts, forward looking statements or whether they are achievable. The Group does not assume any obligation to revise or update this document or any Other Materials. Certain data included herein has been obtained from alternative external sources and as such may be inconsistent given differing underlying assumptions and sources. We have not independently verified information from these external sources.

EXECUTIVE SUMMARY

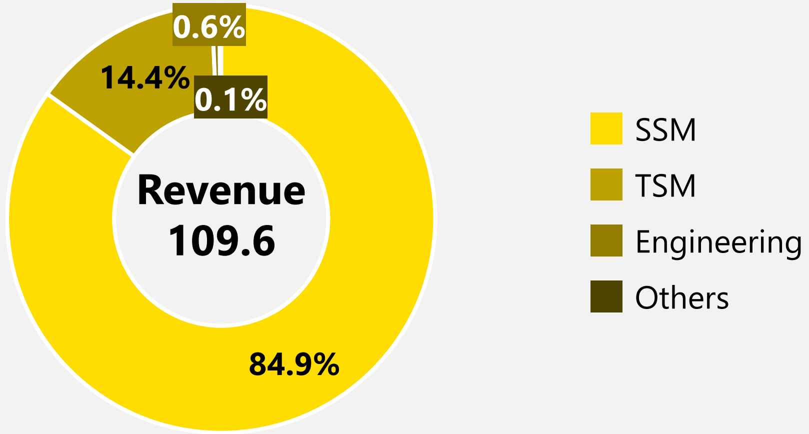
1. Q2 was affected by geopolitical tensions which continued to impact market conditions and VIP arrivals; However, the Group continued to deliver resilient results and profitability
2. SSM margin was slightly impacted by bulk order discounts – started delivery of machines for Westside integrated resort in the Philippines
3. Laos delivered record performance during the period, driven by the withdrawal of competing operators, which has created significant opportunities for the Group. Cambodia also saw a modest recovery in performance supported by increased activity from VIP players
4. Secured PAGCOR B2B Accreditation as a Gaming Provider in the Philippines, marking RGB's entry into online gaming as a content provider and aggregator, with Light & Wonder's titles now soft-launched across multiple platforms
5. The Group maintained its capital returns program in H1 2026 – a 10 million share buyback at an average RM0.21/share and approved a Second Interim Dividend of RM0.003/share, implying a payout ratio of 45% of Q2 profit
6. Strengthened board with the appointment of Kelvin Tan Hai Ching as Independent Non-Executive Director – brings in 30+ years in Asian gaming including 21 years across Macau operators. This adds deep operator and regional network experience

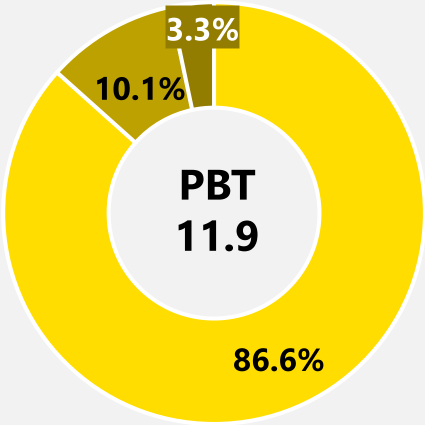
Q2 2026 OVERVIEW

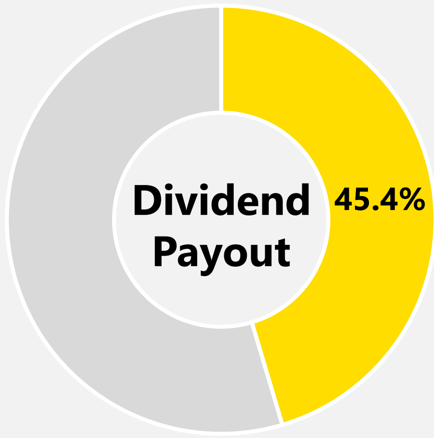
Q2 2026 FINANCIAL HIGHLIGHTS

SSM margin was slightly impacted by bulk order discounts while TSM saw a modest recovery driven by better performance in Laos and Cambodia

(RM mil)







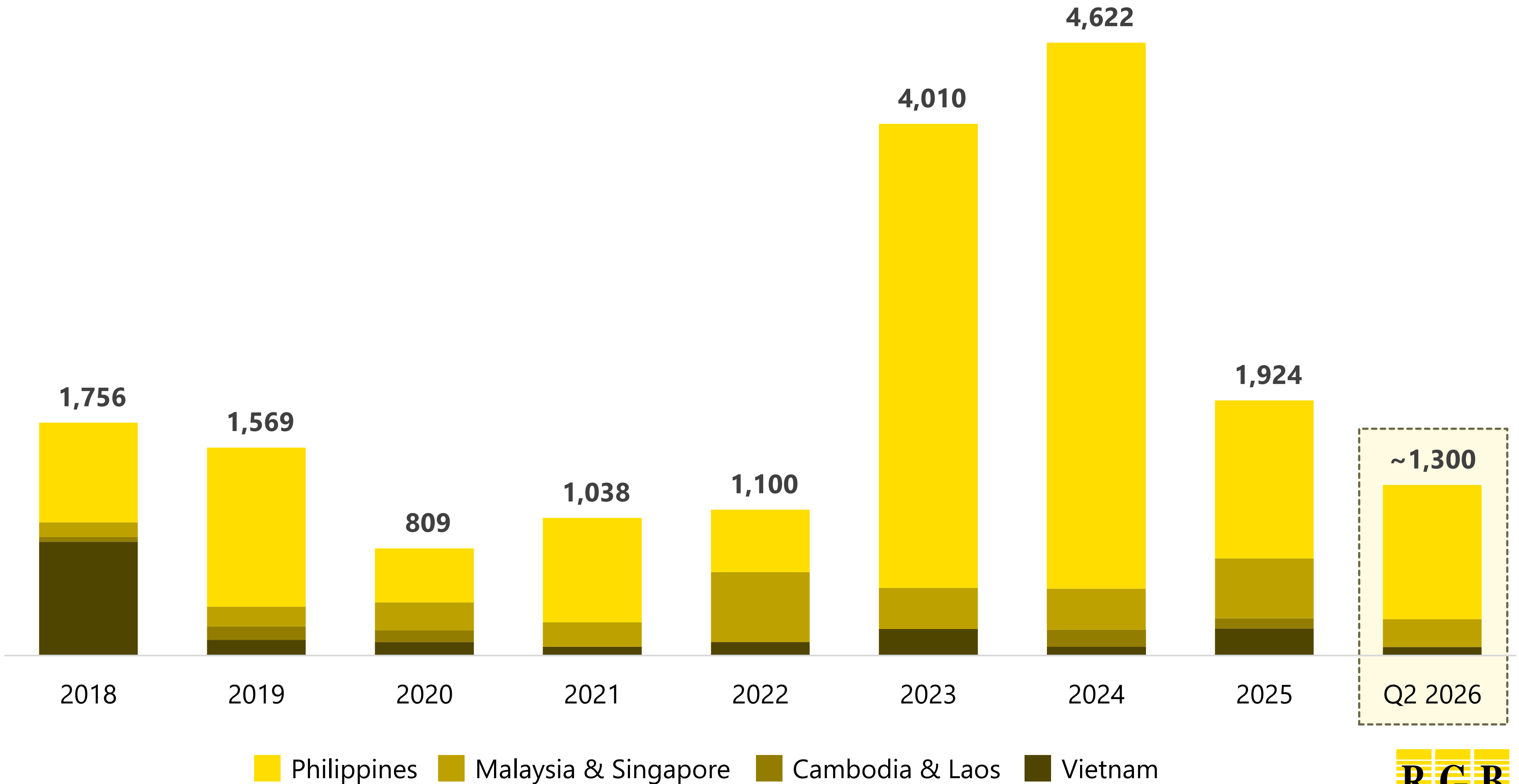
NOTES

- Q2 2026 revenue is up 15% but PBT is down 26% Y-o-Y this is due to lower SSM margin caused by bulk discount given to customer
- TSM revenue is down 3% but PBT is up 41% Y-o-Y due to cost cutting measures and lower depreciation
- Total dividend of RM 0.003/share(1) for Q2 represent 45% payout from net profit

Note: (1) Dividend payout over total net profit of RM 10.2mil.

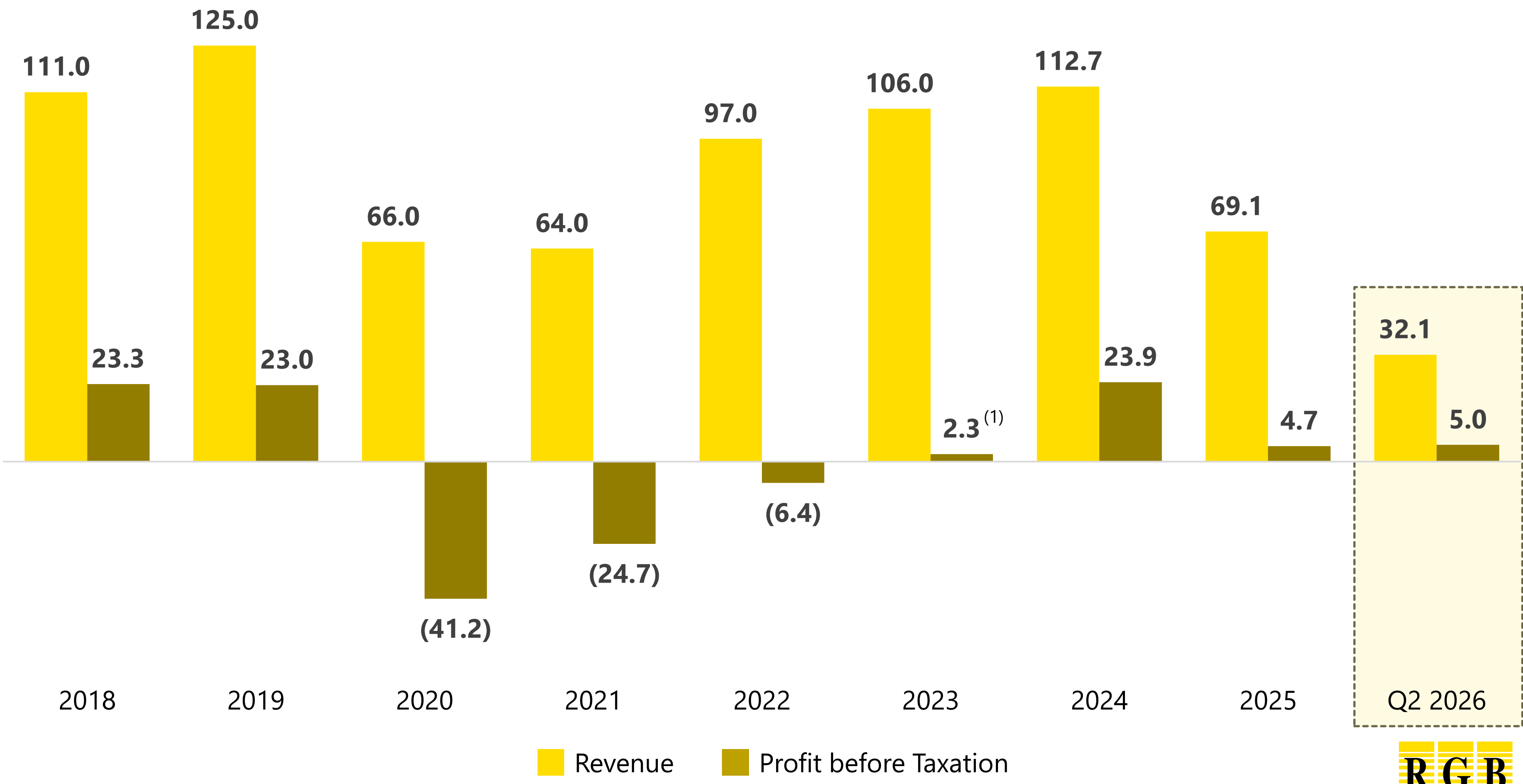
PERFORMANCE – SSM DIVISION

Number of Slot Machines Sold (excludes conversions)



PERFORMANCE – TSM DIVISION

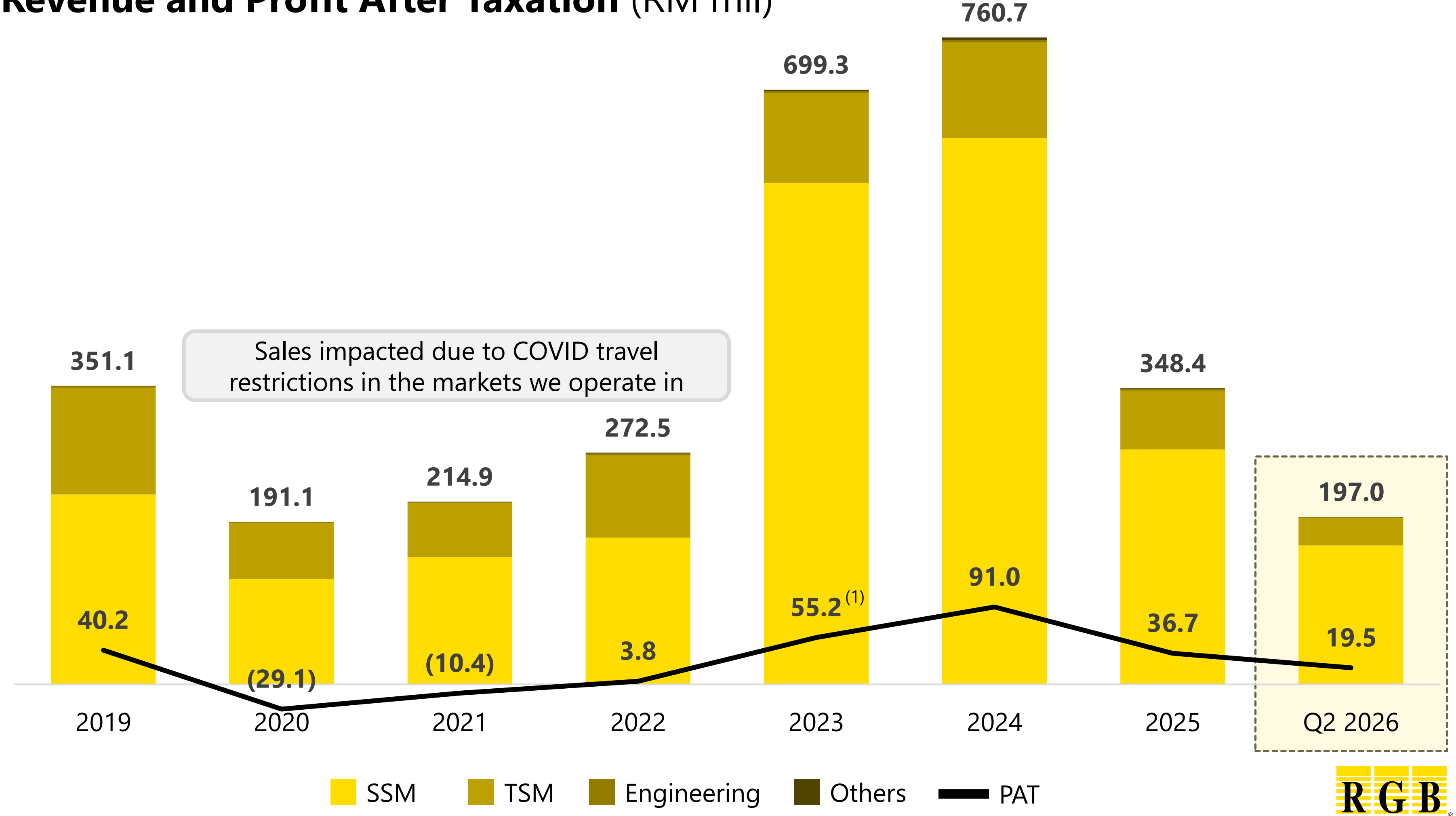
Revenue and Profit Before Taxation *(RM mil)*



Note: (1) Excludes impairment of RM15.1mil in 2023.

FINANCIAL OVERVIEW

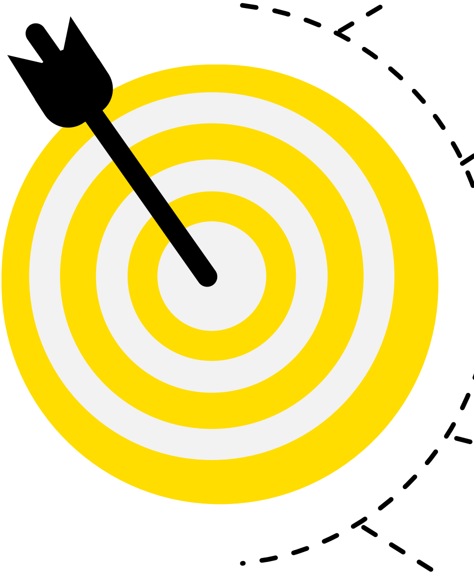
Revenue and Profit After Taxation (RM mil)



Note: (1) Excludes trade receivables impairments and writebacks.

STRATEGY

STRATEGY MOVING FORWARD



GROW SSM

Well positioned to capitalize on the **growing addressable market** with additional IRs in the Philippines and **change in gaming regulations** in other regions like Vietnam and Cambodia

OPTIMISE TSM

Upgrade of new machines and software in top performing outlets to **maximize WPU**

Cost optimization and operation efficiency enhancement – total headcount reduced by half

ONE-STOP SHOP

End-to-end support and continuous maintenance to ensure optimal operations of both SSM and TSM, becoming the **one-stop shop for all customers' needs**

DIGITAL SOLUTIONS

B2B Accreditation as Gaming Provider in the Philippines, marking our **first step into the online space** as game content provider and aggregator

CAPITAL ALLOCATION

Pursue the **optimum balance between capital adequacy** (net cash since FY15), growth investment and **enhancement of shareholder returns** (dividend payment and share buybacks)

RGB®

NEAR-TERM STRATEGY

SALES, SERVICES & MARKETING (SSM)

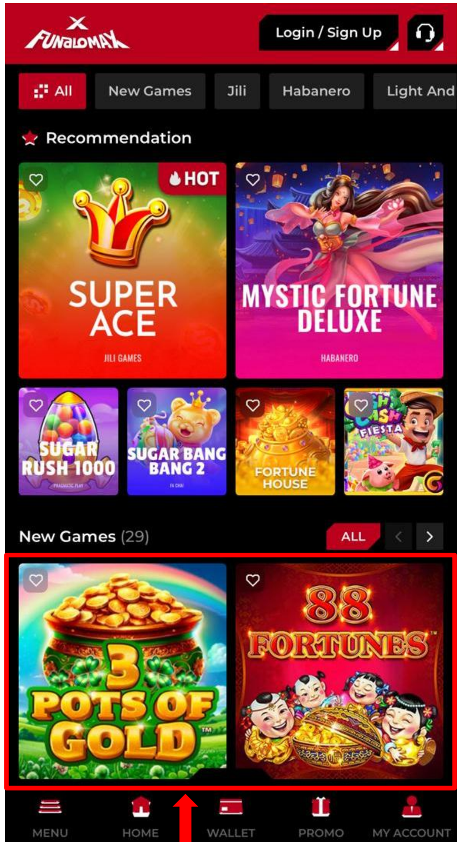
- Westside Casino in Philippines which was delayed from 2025 expected to be opened by end of 2026
- Privatization of PAGCOR-owned clubs and casinos
- Positioned to capture demand from Macau's DICJ's EGM Technical Standards 2.0 compliance

TECHNICAL SUPPORT & MANAGEMENT (TSM)

- Hired a new Senior Vice President to lead the team, bringing extensive experience from many years with one of the leading integrated resorts in the Philippines
- Laos showing signs of significant performance improvement, capitalizing on local structural changes in the market
- Further reduction of depreciation expected as more machines become fully depreciated
- Machine upgrades in top performing outlets – expected to deploy >200 machines
- Opportunity to dispose fully depreciated TSM assets through second-hand sale in SSM

DIGITAL SOLUTIONS

Bridging land-based and online gaming – extending RGB's proven land-based expertise into the digital arena



Light & Wonder titles — now live online

GAME CONTENT	Licensed gaming content supplied to operators – able to shelter up to 5 suppliers under the PAGCOR framework
GAME AGGREGATION	Single platform through Light & Wonder consolidating multiple game providers
WHITE-LABEL / MANAGED SERVICES	Turnkey online brand for IRs, delivered with an internationally experienced operating partner

GAME CONTENT & AGGREGATION

Currently working with Light & Wonder, with a few games already soft-launched across multiple platforms, such as Solaire, Okada, BingoPlus, and CasinoPlus

1 PAGCOR B2B Accreditation

Regulatory foundation secured, enabling RGB to operate across all Digital Solutions revenue streams

Complete

2 Light & Wonder Partnership

Games soft-launched across multiple platforms This phase is focused on testing market fit, optimizing bet settings, understanding player preferences, and developing localized, Filipino-centric game content

In Progress

3 Full Supplier Suite

Onboarding up to 5 suppliers to round out the full content suite – from slots to live tables to sportsbook. Discussions are already underway with shortlisted providers

Upcoming

RGB

WHO ARE THE TARGET CUSTOMERS?

INTEGRATED RESORTS

SOLAIRE	2 brands – Solaire Online and FUNAloMAX	Integration Done
OKADA	Powered by PhilWeb[1] Corporation	Integration Done
Newport World Resorts	Powered by PhilWeb[1] Corporation	Integration Done
NUSTAR Resort Cebu	Powered by PhilWeb[1] Corporation	In Progress
HANN Resorts	Powered by PhilWeb[1] Corporation	In Progress
City of Dreams	Not currently live yet but discussion has started	In Discussion
D'Heights Resort & Casino Clark	Not currently live yet but discussion has started	In Discussion
Thunderbird Resorts & Casinos	Not currently live yet but discussion has started	In Discussion

DIGITAL ONLY

BINGO PLUS	Part of DigiPlus and operates 3 brands	Integration Done
CASINO PLUS	OSM operator and now expanding online offerings	Integration Done
PLAYTIME	One of the fastest growing brand in Philippines	In Progress
OKBET	One of the top 5 popular operators in the Philippines	In Progress

- There are currently 61 Gaming System Administrators (GSAs) accredited by PAGCOR, of which only approximately 35 are active
- Integrated resorts are differentiated by their ability to leverage land-based customer databases, offer proven land-based titles online, and, where supported by suppliers such as Light & Wonder, provide converged jackpots across channels

✓ Integration Done ✓ In Progress ✓ In Discussion

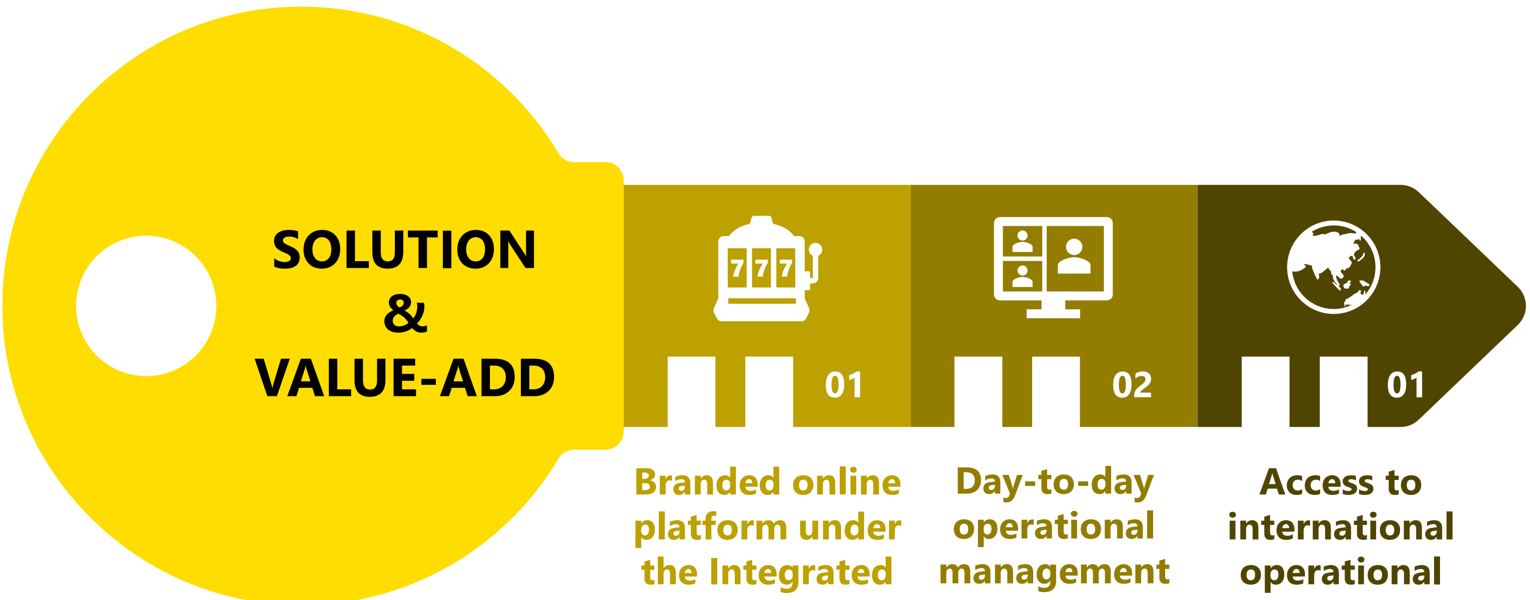
RGB

Note: (1) PhilWeb provides platform technology, system support, gaming content integration, marketing and operational service.

WHITE-LABEL & MANAGED SERVICES

Many Integrated Resort operators want to launch an online gaming brand but lack the in-house team, technology, or operational experience to run it.

RGB partners with an internationally experienced online operator to deliver a full white-label and managed services solution – allowing land-based Integrated Resort operators to go online under their own brand without building capabilities from scratch.



Branded online platform under the Integrated Resort's own name

Day-to-day operational management

Access to international operational expertise and best practices

OUTLOOK & INVESTMENT HIGHLIGHTS

INVESTMENT HIGHLIGHTS

Strong Demand Fueled by Booming Gaming Industry

- Continued growth in Philippines gaming revenue, which has surpassed Singapore
- Up to 8 IRs planned and aggressive expansion of existing IRs in Philippines
- New cycle of equipment upgrades/replacement in regional casinos
- UAE and Japan casino legalization

Healthy Balance Sheet to Support Dividend Payouts

- Zero borrowings since 2022 and net cash position since 2015
- Net cash(1) of ~RM 140.7 mil as of June 2026
- Capital strength supports growth, dividends, and share buybacks
- 10mil shares buyback in June 2026 and LTM dividend yield of c.4.4%(2)

Strong FCF Generation and Asset Light Model

- Distributor of market leading brands (Aristocrat, Light & Wonder and IGT) which combined have ~70% market share in most countries across Asia
- Current recurring order book expanded to ~2,500 machines

Low P/E Valuation

- Trading at LTM P/E(3) multiple of 10.6x and 5.9x on ex-cash basis
- Current net cash (1) position represents ~44.5% of market capitalization of ~RM315.9 mil

Note: All market data as of 30th August 2026. (1) Includes deposits with licensed banks, cash and bank balances and money market funds. (2) Dividend yield calculated based on dividends paid in the last twelve months. (3) Calculated based on LTM net profit.

REPLACEMENT MARKET

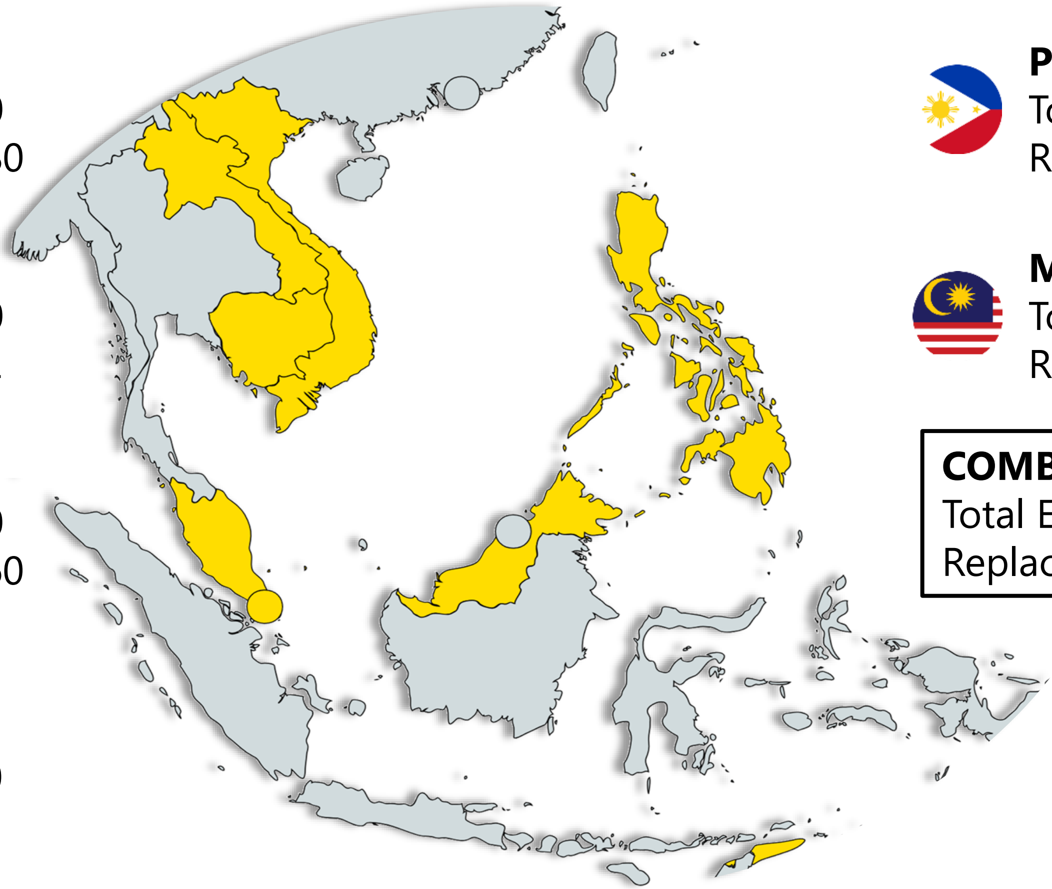
On average, replacement rate in the market is 8-12%. Below illustration is based on a conservative assumption of 6% - 2025 replacement market was slower due to non-performing new game titles from previous year leading to more warranty conversions instead of paid conversions of games

VIETNAM
Total EGM: 3,000
Replacement: 180

LAOS
Total EGM: 1,200
Replacement: 72

CAMBODIA
Total EGM: 6,000
Replacement: 360

SINGAPORE
Total EGM: 500
Replacement: 30



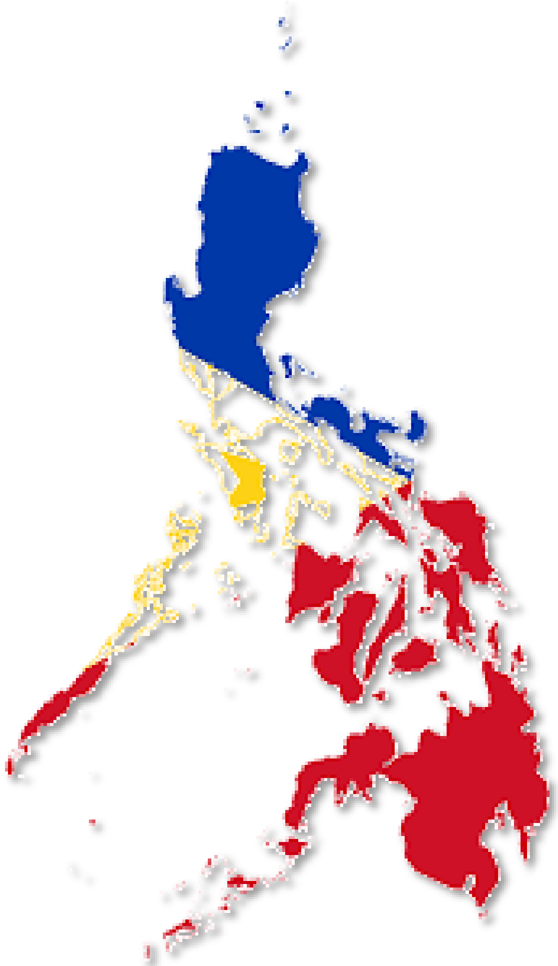
PHILIPPINES
Total EGM: 24,000
Replacement: 1,440

MALAYSIA
Total EGM: 8,000
Replacement: 480

COMBINED
Total EGM: 42,700
Replacement: **2,562**

Source: Market Intelligence

PHILIPPINES – WHAT TO EXPECT?



PAGCOR

- Privatisation of PAGCOR-operated casinos (40 sites)
- Upgrade of >3,000 machines prior to sale, of which RGB supplied 1,968 machines

Online Gaming

- PIGOs seeing revenue rebound following the post-e-wallet-delisting downturn, signaling renewed market momentum
- PAGCOR has tightened B2B supplier accreditation to curb game supply to illegal sites – RGB is already accredited
- Integrated Resorts are moving to launch online brands for a rounded land-based and online offering – many lack in-house experience, driving demand toward turnkey managed services

New Openings of IRs

- Up to eight casino projects are being planned in the next 5 years
  - Westside Casino (end of 2026)
  - LaVie Casino
  - Winford Casino
  - Solaire Cavite
  - Gold Coast Entertainment City
  - Emerald Bay Cebu
  - The Base Resort Clark
  - Manila Waterfront Casino
- At least one IR opening every year – Westside Manila casino announced opening in Q3 2026 (expect orders to be placed soon)
- Expansion of existing IRs – D'Heights (2026)

Source: News Article

CAMBODIA – WHAT HAS HAPPENED?

Cambodia – Thailand Border Tension

- Territorial dispute between Cambodia and Thailand escalated into a direct armed confrontation on 24 July 2025 along the Cambodia–Thailand border
- Although both governments subsequently agreed to an unconditional ceasefire on 28 July 2025, hostilities later resumed in December
- RGB's operations in 3 out of 4 outlets in Poipet was closed since May 2025, resulting also in impairments of PPE in these outlets

Clean Up of Online Gambling & Scam Centers

- In 2025, the United States unveiled a national Scam Center Strike Force to coordinate inter-agency efforts against scams based in Southeast Asia
- The Prince Group, a large conglomerate in Cambodia was sanctioned – Head of Prince Group, Chen Zhi was extradited to China
- Revoked licenses of 4 casinos tied to Prince Group - Jinbei, Jinbei 4, GC Casino in Sihanoukville and also Golden Fortune in Kandal Province. A fifth, Casino Khom in Kampot on the Vietnam border, received a license suspension
- This has led to increased scrutiny on Chinese owned casinos in the region

RGB®

Source: News Article

VIETNAM – WHAT TO EXPECT?

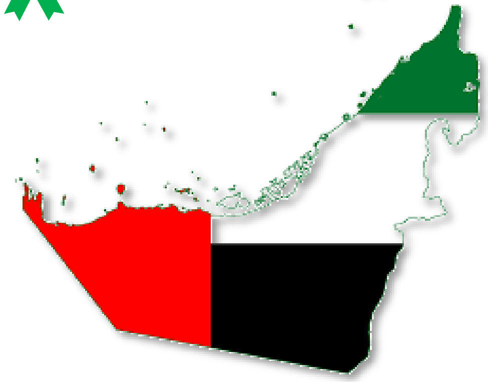
- Vietnam's Ministry of Finance is proposing an investment policy for a **$2.0 billion luxury casino complex in the north-eastern province of Quang Ninh**
- Project will be built in Van Don district of Van Yen commune, and the ministry proposes **allowing Vietnamese citizens** to take part in casino gaming at the resort under a pilot program
  - The Vietnamese government has renewed a decree in 2024 to allow some citizens to gamble at selected casinos
  - Pilot program allowing locals to gamble at Phu Quoc's Corona Resort & Casino and Ho Tram in Ho Chi Minh City
- The complex will be built in 3 phases, with the first phase estimated to be **completed in 2027**
- Quang Ninh province had approved Sun Group as the sole investor in a Van Don casino
- Vingroup-backed consortium proposes US$3bn Hanoi casino project, with estimated completion of 2030

Source: News Article

WHERE ARE THE NEXT TARGET MARKETS? – INTELLIGENT SURVEY

United Arab Emirates

Licensed Approved!



- General Commercial Gaming Regulatory Authority (GCGRA) was established in September 2023 with the mandate of devising regulatory framework for commercial gambling and lottery in UAE
- Wynn Al Marjan Island due to open in 2027
- Potential for up to 4 new casino license issuance

Japan

- Japan government approved first casino in April 2023 and will be part of an integrated resort built in the western port city of Osaka
- The integrated resort will be operated by MGM Resorts International and Orix along with about 20 local firms – estimated project completion in 2029

Source: News Articles.

APPENDIX

GLOSSARY OF TERMS

AI	Artificial Intelligence
EGM	Electronic Gaming Machine
GGR	Gross Gaming Revenue. The difference between gaming wins and losses before the deduction of casino operating costs and expenses.
IR	Integrated Resort. A resort property that includes a hotel with a casino as well as non-gaming facilities.
IGL	Internet Gaming Licensee. Offshore gaming companies that is issued license to operate in the Philippines to offer remote gaming to customers outside of Philippines where online gaming is legal.
LTM	Last Twelve Months
PAGCOR	Philippine Amusement and Gaming Corporation. Gaming regulator as well as operators of several casino and slot clubs in Philippines.
PIGO	Philippines Inland Gaming Operators. Online gambling services for domestic market and unlike traditional online gambling, it is connected to physical gaming machines or tables available at a physical casino. Also known as 'remote gaming'.
WPU	Win per Unit. Total win divided by total number of units.

Q&A

RGB®

THANK YOU